Turning Your Medical Practice's Success Into Your Financial Success

How do you turn your medical practice's success into long-term wealth?

You worked hard, put in your dues, and now have a thriving medical practice with consistent income. For all of your successes, however, life seems to get more complicated as you grow your practice. To simplify, ask yourself:

- Is your retirement plan effective and on target to meet your goals?
- Are you paying more in taxes than you need to?
- Are your assets in the most productive place?
- Do you have a succession plan for your practice?
- Are your trust and estate plans current?

My Financial Coach (MFC) is here to help you in your personal financial journey.

What is My Financial Coach?

My Financial Coach believes that busy individuals deserve a roadmap and support to excel in their financial future with access to three key tools:

Personal Coach

Quickly access an unbiased CERTIFIED FINANCIAL PLANNER™ professional as your personal coach-educator. A real person who cares about your financial future. Your coach doesn't sell any products and can work with you and your current advisors.

Team of Subject Matter Experts

MFC gives you access to experts in legal, tax, accounting, investments, insurance, risk management, and many other specialized areas.

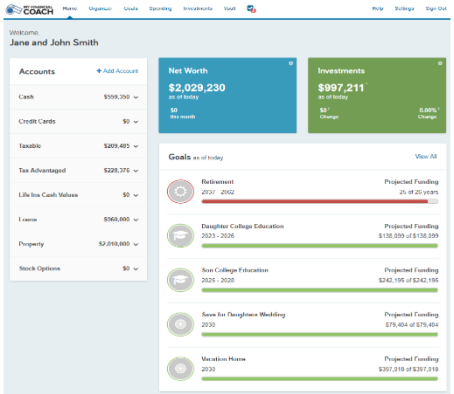
Financial Cloud

24/7. Online. Secure. And up-to-date. Your finances in a panoramic view

How Can Financial Planning Help the Established Professional?

Financial Planning is about getting unbiased advice to help you navigate complicated decisions to maximize your financial potential. Some of the ways that we can help you are:

- Retirement planning for your unique practice that includes analyzing business succession and "phased-retirement" strategies
- Help you maximize tax-savings and retirement contribution potential by examining your retirement plans and individual accounts
- Reviewing the complex insurance needs of a medical professional for both personal and group-focused benefits
- Illustrating all of your financial solutions together through a unique and comprehensive financial story, along with your own financial website



How to Sign-up?

All you need to do is email customerservice@myfinancialcoach.com with your interest and we will be happy to schedule an introduction meeting. You can also visit our website at MyFinancialCoach.com for more information.

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