

About the MPP Benefit Solutions, LP Program



Overview and the Anthem BCBS Benefit Plans

MPP Benefit Solutions, LP is a Limited Partnership for Professional Self-Employed Contractors

If you are a professional self-employed contractor struggling to find affordable health benefits, this program allows you to partner with MPP Benefit Solutions, LP to take advantage of their national group benefits program and services through MPP Benefit Solutions, LP. The general Partner is Milton Park Partners Associates, LLC and will be the General Manager for the MPP Benefit Solutions, LP.

Step One: Understanding the Process

Complete the online Application & Medical Health Questionnaire for approval. This process should be completed within 48 hours and you will be notified by email.

Step Two: Joining and Signing the Agreement

Once approved, you will be emailed:

- The Limited Partnership agreement from MPP Benefit Solutions, LP
- You make an initial capital contribution of \$2,000
- You will Authorize the ACH form for the account you would like us to deduct the funds from.

Step Three: Choosing Your Benefits.

You will be emailed a link to choose your benefits and complete your enrollment

- Pick the health plan that best suit your family needs
- Major Medical Health Insurance (5 Options) with 2 HSA's
- Dental Insurance (2 options)
- Vision
- ID Theft (included)
- My Financial Coach -Certified Financial Planning included by a CFP®
- Choose the coverage (Employee, Emp/Spouse, Emp/Child(ren), Family)
- You will receive a confirmation email and insurance cards will be mailed from the carrier.

The Entire enrollment process should not take more than 30 minutes

Step Four: Example Monthly Payments

Every month on or about the 1st of each month, the funds will be automatically drawn by ACH draft from your bank account, for the benefits chosen and the administration fee.

A major challenge is often how to get access to great benefits at a fair price. Knowing what benefits you will need for your personal situation and trying to choose a cost-efficient solution presents many obstacles.

Most modern employers can often take advantage of grouping their employees together for different insurances, retirement plans, and other group benefits. It is because of this “scalability” or “law of large numbers” that such employers can collectively bargain for better pricing than individual policies. They also use competing companies to uncover the best value.

My Financial Coach, in association with Milton Park Partners, is here to arm you with the negotiation strength of a leading Fortune 500 Company. By providing best-in-class service with concierge HR solutions for working individuals. Together we help those wishing to retain their independent identity but deserving benefits packages similar to leading Fortune 500 companies. All of this is guided by a dedicated personal CFP® professional.

By analyzing your personal financial picture and lifestyle, our Financial Coaches at My Financial Coach are able to identify crucial gaps in your personal finances, and with Milton Park Partners create a benefits package that addresses your goals and helps you achieve peace of mind.

Once the benefits package has been custom designed for your needs, your Financial Coach will coordinate these benefits into your financial plan so you can better see the results of your workplace benefits combined with your personal wealth.

As part of My Financial Coach, you’ll have your own personalized and secure website displaying all of your accounts, goals, and progress, in real-time, and in one place.

Your Financial Coach utilizes this information to provide direct feedback and analysis about what benefits you may be missing and through our partnership with Milton Park Partners can then build you a customized benefits package that is designed for you, but priced just as if you worked for a Fortune 500 Company. Just some of the services Milton Park Partners Provide can be found on this chart.

Administrative Charge	Price
Financial planning and access to personal Certified Financial Planner™ (CFP®) from My Financial Coach	Included
Access to Subject Matter Experts (SMEs) in tax, legal, investments, insurance etc.	Included
Access to Two Dental Plans with BCBS	Included
Access to Vision Care	Included
Access to Five Medical Plan Options with Blue Cross Blue Shield	Included
Access to 401(k) and other retirement plan strategies	Included

MY FINANCIAL COACH Home Organizer Goals Spending

Welcome, **Jane and John Smith**

Accounts	+ Add Account
Cash	\$541,500
Credit Cards	\$0
Investments	\$420,722
Life Insurance	\$0
Loans	-\$960,000
Property	\$2,010,000
Stock Options	\$0

Net Worth

\$1,994,877
as of today

\$0
this month

Investments

\$420,722¹
as of today

\$0²
Change

0.00%²
Change

Goals as of today [View All](#)

- Retirement** 2037 - 2062 **Projected Funding** 21 of 26 years

Progress: [Red bar]
- Vacation Home** 2030 **Projected Funding** \$397,018 of \$397,018

Progress: [Green bar]
- Save for Daughters Wedding** 2030 **Projected Funding** \$66,168 of \$66,168

Progress: [Green bar]

Supported By:



Personal Coach

Quickly access CERTIFIED FINANCIAL PLANNER™ professionals as your personal coach-educator—real humans who care about your financial future.



Financial Team

Our CFP® professionals, together with subject-matter experts from every financial discipline, build and monitor your financial plan. Imagine. Your own financial team. Whenever you need their support.

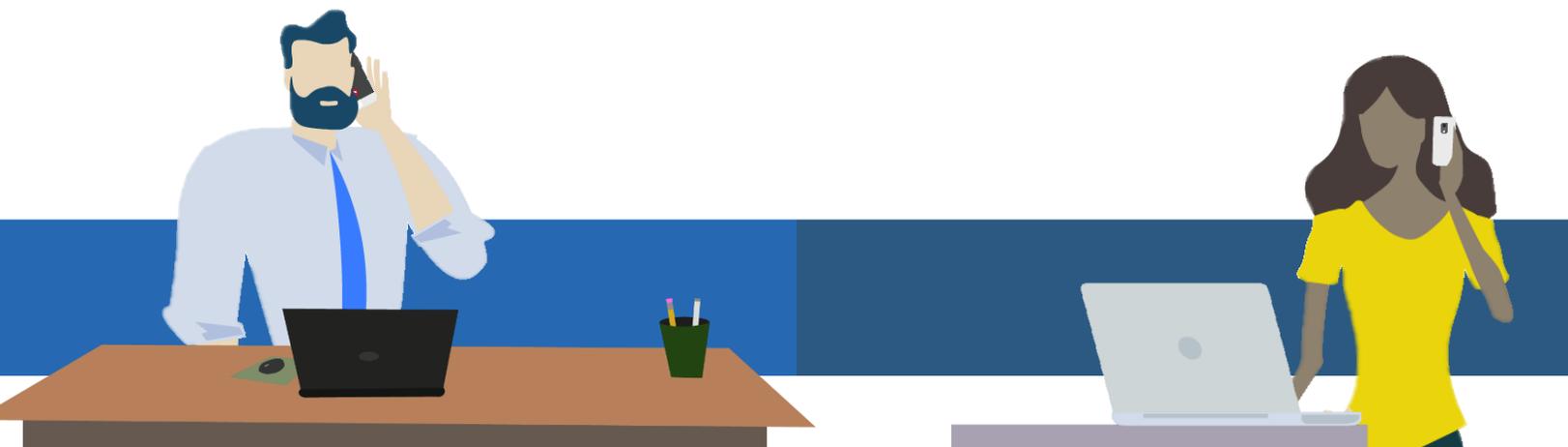


Financial Cloud

24/7. Online. Secure. And up-to-date. Your finances in a panoramic view.

How Does The Service Work?

1. Schedule time to go through an initial virtual consultation with one of My Financial Coach's CFP® professional Financial Coaches to see if this service can provide value to you and your growing business.
2. Take some time to learn more about the program with your dedicated Financial Coach who is a CFP® professional who can then help guide you through enrollment.
3. The enrollment process begins with a detailed online questionnaire, access to your personal online My Financial Coach portal, and concludes with your Financial Coach creating for you a comprehensive financial plan that includes a 360° overview of all of your personal financial gaps.
4. Your Financial Coach will review your gaps and help you select the group benefits that can help you fill in those gaps.
5. Continue to meet with your Financial Coach and make adjustments as necessary and maintain 24/7 access to your personalized HR Solution.
6. As your needs change, your Financial Coach will continue to work with you and guide you through everything from your open enrollments to understanding your continued goal progression. We are with you each step of the way!



How do I get started?

If you have more questions:

Email:

customerservice@myfinancialcoach.com

Schedule a Call:

<https://calendly.com/benefit-for-self-employment-consultation/benefits>

Or Contact:

Enpo Tu

Chief Operating Officer, Financial Coach

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