

Introducing Wealth

As part of a partnership with Wealth.com, My Financial Coach clients now have access to an exciting, comprehensive digital estate planning solution. Ask your financial coach about this estate planning add-on to our financial planning services.



Unprecedented Value

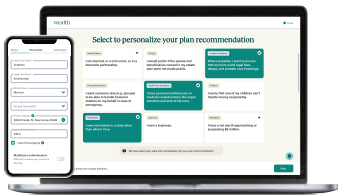
The average cost for putting together an estate plan with an experienced attorney is \$5,000 and can be as high as \$10,000 in metropolitan areas, with supplemental costs incurred every time you need to update your plan.

Wealth.com is a self-guided platform that is easy and intuitive to navigate, allowing you to draft an estate plan in the convenience of your own home.

My Financial Coach advisors provide unlimited access to Wealth digital estate planning, so that you never have to worry about getting a bill when you need to update your estate plan.

Designed and built by experts in trust & estate law, Wealth provides a customized estate plan based on your unique circumstances and preferences. Wealth isn't a one-size-fits-all document creation wizard like many other available options. It's a financial technology platform that bridges the gap between the wealth you're working hard to build today and your post-life legacy.

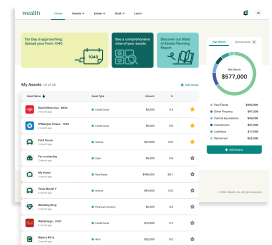
Getting started is easy and you don't have to do everything in one sitting. Unlimited access from My Financial Coach means you can come back any time after signing up to work on your plan or update key documents and collaborate along the way with your financial coach.



Get Started Stress-Free with Intuitive Onboarding



Validate Your Documents



Keep Your Plan Current with Smart Recommendations

wealth.com
estate planning with confidence

